



HINDALCO INDUSTRIES LIMITED

Regd. Office: "Century Bhavan", 3rd Floor, Dr. Annie Besant Road, Worli, Mumbai-400 030

Website: hindalco.com, E mail: hindalco@adityabirla.com, Corporate Identity No. L27020MH1958PLC011238

PART - I				
(` Crore, except per share data)				
Statement of Standalone Unaudited Results for the Quarter ended 30th June, 2014				
Particulars	Quarter ended 30/06/2014 (Unaudited)	Quarter ended 31/03/2014 (Unaudited)	Quarter ended 30/06/2013 (Unaudited)	Year ended 31/03/2014 (Audited)
1 Revenue from Operations	7,996.14	8,435.06	5,837.93	27,850.93
(a). Net Sales	7,930.55	8,359.85	5,766.69	27,573.06
(b). Other Operating Revenues	65.59	75.21	71.24	277.87
2 Expenses	7,434.79	7,835.01	5,542.55	26,182.34
(a). Cost of Materials Consumed	5,139.49	5,443.00	2,993.48	18,804.28
(b). Purchases of Stock-in-Trade	-	-	0.03	0.03
(c). Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	6.94	154.95	677.19	(676.21)
(d). Employee Benefits Expenses	348.15	350.48	302.44	1,346.10
(e). Power and Fuel	1,136.83	920.59	806.20	3,557.61
(f). Depreciation and Amortization (including Impairment)	187.06	244.06	183.07	823.29
(g). Other Expenses	616.32	721.93	580.14	2,327.24
3 Profit from Operations before Other Income and Finance Costs	561.35	600.05	295.38	1,668.59
4 Other Income	216.30	212.47	427.94	1,124.42
5 Profit before Finance Costs	777.65	812.52	723.32	2,793.01
6 Finance Costs	337.56	214.60	148.72	711.65
7 Profit before Exceptional Items and Tax	440.09	597.92	574.60	2,081.36
8 Exceptional Items	-	395.98	-	395.98
9 Profit before Tax	440.09	201.94	574.60	1,685.38
10 Tax Expenses	112.59	(46.21)	100.51	272.05
11 Net Profit for the Period	327.50	248.15	474.09	1,413.33
12 Paid-up Equity Share Capital (Face Value ` 1/- per Share)	206.49	206.48	191.48	206.48
13 Reserve excluding Revaluation Reserves				36,525.97
14 Earning per Share of ` 1/- each (not annualised)				
(a). Basic (`)	1.59	1.20	2.48	7.09
(b). Diluted (`)	1.59	1.20	2.48	7.09

PART - II				
Select Information for the Quarter ended 30th June, 2014				
Particulars	Quarter ended 30/06/2014	Quarter ended 31/03/2014	Quarter ended 30/06/2013	Year ended 31/03/2014
A. PARTICULARS OF SHAREHOLDING				
1 Public Shareholding *				
(a). Number of Shares	1,143,504,646	1,138,652,679	1,143,046,506	1,138,652,679
(b). Percentage of Shareholding	55.39%	55.15%	59.70%	55.15%
2 Promoters and Promoter Group Shareholding *				
(a). Pledged/ Encumbered :				
Number of Shares	-	-	-	-
Percentage of Shares (as a % of total shareholding of Promoters and Promoter Group)	-	-	-	-
Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-
(b). Non-encumbered :				
Number of Shares	763,797,188	763,797,188	613,797,188	763,797,188
Percentage of Shares (as a % of total shareholding of Promoters and Promoter Group)	100.00%	100.00%	100.00%	100.00%
Percentage of Shares (as a % of the total Share Capital of the Company)	36.99%	37.00%	32.06%	37.00%
* Excludes shares represented by Global Depository Receipts.				
B. INVESTORS COMPLAINTS				
Pending at the beginning of the quarter	Nil			
Received during the quarter	2			
Disposed of during the quarter	2			
Remaining unresolved at the end of the quarter	Nil			



HINDALCO INDUSTRIES LIMITED

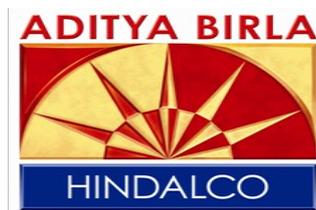
Regd. Office: "Century Bhavan", 3rd Floor, Dr. Annie Besant Road, Worli, Mumbai-400 030

Website: hindalco.com, E mail: hindalco@adityabirla.com, Corporate Identity No. L27020MH1958PLC011238

Segment-wise Revenue, Results and Capital Employed for the Quarter ended 30th June, 2014

(₹ Crore)

Particulars	Quarter ended 30/06/2014 (Unaudited)	Quarter ended 31/03/2014 (Unaudited)	Quarter ended 30/06/2013 (Unaudited)	Year ended 31/03/2014 (Audited)
1. Segment Revenue				
(a) Aluminium	3,011.30	3,024.63	2,211.14	10,049.69
(b) Copper	4,990.29	5,421.74	3,635.77	17,848.22
	8,001.59	8,446.37	5,846.91	27,897.91
Less: Inter Segment Revenue	(5.45)	(11.31)	(8.98)	(46.98)
Revenue from Operations	7,996.14	8,435.06	5,837.93	27,850.93
2. Segment Results				
(a) Aluminium	319.90	349.55	249.00	934.27
(b) Copper	316.78	318.44	81.13	938.42
	636.68	667.99	330.13	1,872.69
Less: Finance Costs	(337.56)	(214.60)	(148.72)	(711.65)
	299.12	453.39	181.41	1,161.04
Add: Other unallocated Income net of unallocated Expenses	140.97	144.53	393.19	920.32
Profit before Exceptional Items and Tax	440.09	597.92	574.60	2,081.36
Exceptional Items	-	(395.98)	-	(395.98)
Profit before Tax	440.09	201.94	574.60	1,685.38
3. Capital Employed				
(a) Aluminium	36,790.61	36,218.94	33,056.85	36,218.94
(b) Copper	5,485.98	5,565.50	5,385.28	5,565.50
	42,276.59	41,784.44	38,442.13	41,784.44
Unallocated/ Corporate	24,157.64	23,141.91	22,066.94	23,141.91
Total Capital Employed	66,434.23	64,926.35	60,509.07	64,926.35



HINDALCO INDUSTRIES LIMITED

Regd. Office: "Century Bhavan", 3rd Floor, Dr. Annie Besant Road, Worli, Mumbai-400 030
 Website: hindalco.com, E mail: hindalco@adityabirla.com, Corporate Identity No. L27020MH1958PLC011238

Notes:

1. Statement of Assets and Liabilities are given below:

Particulars	(Crore)	
	As at	
	30/06/2014	31/03/2014
A. <u>EQUITY AND LIABILITIES</u>		
1 Shareholders' Funds	36,725.34	36,732.45
(a). Share Capital	206.49	206.48
(b). Reserves and Surplus	36,518.85	36,525.97
2 Non Current Liabilities	24,929.23	24,455.71
(a). Long-term Borrowings	22,641.32	22,108.58
(b). Deferred Tax Liabilities (Net)	1,257.36	1,174.31
(c). Other Long-term Liabilities	685.34	830.86
(d). Long-term Provisions	345.21	341.96
3 Current Liabilities	13,102.00	12,581.79
(a). Short-term Borrowings	5,064.43	4,258.37
(b). Trade Payables	4,169.64	4,383.75
(c). Other Current Liabilities	2,847.41	2,901.91
(d). Short-term Provisions	1,020.52	1,037.76
	74,756.57	73,769.95
B. <u>ASSETS</u>		
1 Non-Current Assets	52,671.62	51,818.06
(a). Fixed Assets	35,791.18	35,331.94
(b). Non Current Investments	15,566.83	15,312.45
(c). Long-term Loans and Advances	1,289.06	1,161.15
(d). Other Non-Current Assets	24.55	12.52
2 Current Assets	22,084.95	21,951.89
(a). Current Investments	6,394.67	6,595.01
(b). Inventories	8,682.18	8,914.58
(c). Trade Receivables	1,708.82	1,283.65
(d). Cash and Bank Balances	1,573.31	1,163.17
(e). Short-term Loans and Advances	3,118.60	3,226.40
(f). Other Current Assets	607.37	769.08
	74,756.57	73,769.95

2. An Extra Ordinary General Meeting of shareholders has been scheduled later today to approve, inter alia, issuance of securities for an aggregate amount not exceeding ` 5,000 crore in one or more tranches subject to approval of any other relevant authorities.

3. In compliance with Schedule II of the Companies Act, 2013 requiring companies to change manner of calculation of depreciation wef 1st April, 2014, the Company has revised useful life of certain assets to bring it in line with the Schedule. As a result, Depreciation and Amortisation of the quarter is lower by ` 145 crore. Additionally, ` 57 crore (net of deferred tax of ` 30 crore) has been recognised in the opening balance of retained earnings in respect of assets whose life has got exhausted as on 1st April, 2014 as per the revised useful life.

4. Following a prolonged power outage in early July due to external grid failure and torrential rain, smelting operations at Aditya Aluminium, Odisha were affected. Similarly in early August due to torrential rain the smelting operation at Hirakud, Odisha were also affected. Efforts are on to restore normalcy at the both the locations.

5. The above results have been reviewed by the Audit Committee and approved at the meeting of the Board of Directors held on Thursday, 14th August, 2014. Limited Review has been carried out by the statutory auditors of the Company.

6. Figures of previous periods have been regrouped / reclassified wherever necessary.

By and on behalf of the Board

Place: Mumbai

D. Bhattacharya

Dated: 14th August, 2014

Managing Director