

SERIES OF DEBENTURE AS ON 31ST MARCH, 2008

	6.39% Series	6.50% Series 2004(I)
Particulars /ISIN No.	INE038A07225	INE038A07209
Credit Rating	CRISIL AA	FITCH Ind AA
Asset Coverage Available	More than 1.33	More than 1.33
Status of Security	Completed	Completed
Debt- Equity Ratio	0.48:1	0.48:1
Previous Due Date of Payment of Interest	15/09/07	06/09/07
Previous Payment of Interest Status	Paid	Paid
Next Due Date of Payment of Interest	15/09/08	06/09/08
Next Payment of Interest Status	Payable	Payable

कृते भारतीय स्टेट बैंक
For **STATE BANK OF INDIA**

प्रबंधक / **MANAGER**
नया निधि एवं प्रतिभूति सेवा विभाग
NEW ISSUES & SECURITIES SERVICES DIVN.
मुंबई मुख्य शाखा / **MUMBAI MAIN BR.**

For **HINDALCO INDUSTRIES LIMITED**


ANIL MALIK
ASST. VICE - PRESIDENT &
COMPANY SECRETARY